



Esteem Bio Organic Food Processing Ltd.

49, Gujrawal Town Part-II,
New Delhi-110009
Ph.: 011-32561926

E-mail: esteembio@yahoo.com
Website: www.esteembioorganicplc.com

CIN: L74899DL1995PLC071220

May 30, 2015

To

The Listing Department
BSE Limited
P J Towers, Dalal Street
Mumbai – 400001
E-mail id: corp.relations@bseindia.com

Sub: Submission of Audited Financial Results for the Half Year & Year Ended on 31st March, 2015

Scrip Code: 534927; Scrip Id: EBFL

Dear Sir,

This is to inform you that the Board of Directors in its meeting held on 30th May, 2015 has adopted the Audited Financial Results for the Half Year & Year ended 31st March, 2015. The same is enclosed for your reference.

Kindly acknowledge and update the same on your Website.

Thanking you,

FOR ESTEEM BIO ORGANIC FOOD PROCESSING LIMITED



KUMAR
WHOLE TIME DIRECTOR

CIN: L74899DL1995PLC071220

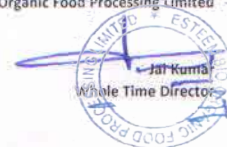
ESTEEM BIO ORGANIC FOOD PROCESSING LIMITED
 CIN: L74899DL1995PLC071220
 Reg. Office: 49, GUJRAWALA TOWN, PART-II, NEW DELHI-110009
 Audited Financial Results for the half Year ended on 31st March 2015

(Amount in Lacs)

| Particulars | Six months ended | | | Year Ended | Year Ended |
|--|-------------------------|---------------------------|-------------------------|-------------------------|-------------------------|
| | 31.03.2015 (Audited) | 30.09.2014 (Unaudited) | 31.03.2014 (Audited) | 31.03.2015 (Audited) | 31.03.2014 (Audited) |
| 1. Income From Operations | | | | | |
| (a) Net Sales/Income from operations | 243.91 | 95.73 | 253.49 | 339.64 | 319.76 |
| (b) Other Operating Income | - | - | - | - | 11.15 |
| Total Income from Operations (1) | 258.48 | 103.43 | 253.49 | 361.92 | 330.91 |
| 2. Expenditure | | | | | |
| (a) Increase / decrease in stock in trade and WIP | 1.60 | (20.60) | 51.25 | (19.00) | 21.25 |
| (b) Consumption of Raw Material | - | - | - | - | - |
| (c) Purchase of Trade Goods | - | - | - | - | - |
| (e) Employees Cost | 4.94 | 3.67 | 2.87 | 8.61 | 7.92 |
| (f) Depreciation and Amortization Expenses | 134.57 | 34.65 | 29.23 | 169.22 | 58.60 |
| (g) Finance Cost | - | - | - | - | - |
| (f) Other Expenses | 49.13 | 24.14 | 39.89 | 73.38 | 55.78 |
| Total Expenses (2) | 190.23 | 41.86 | 123.25 | 232.20 | 143.56 |
| 3. Profit from Operations before other income, interest and Exceptional Item (1-2) | 68.26 | 61.57 | 130.24 | 129.71 | 187.35 |
| 4. Other Income | 14.58 | 7.70 | 7.57 | 22.28 | - |
| 5. Profit before Interest & Exceptional Item (3+4) | 68.26 | 61.57 | 137.81 | 129.71 | 187.35 |
| 6. Interest | - | - | - | - | - |
| 7. Profit after Interest but before Exceptional Item (5-6) | 68.26 | 61.57 | 137.81 | 129.71 | 187.35 |
| 8. Exceptional Items | - | - | - | - | - |
| 9. Profit (+)/ Loss (-) from ordinary activities before tax (7+8) | 68.26 | 61.57 | 137.81 | 129.71 | 187.35 |
| 10. Tax expenses | | | | | |
| - Current Tax | 4.50 | 2.38 | 2.72 | 6.88 | 3.44 |
| - Deferred Tax Liabilities / (Assets) | - | - | - | - | - |
| 11. net profit (+)/Loss(-) from ordinary Activities after tax (9-10) | 63.75 | 59.19 | 135.09 | 122.83 | 183.90 |
| 12. Extraordinary Item (net of tax expenses Rs.) | - | - | - | - | - |
| 13. Net Profit (+)/Loss(-) for the period (11-12) | 63.75 | 59.19 | 135.09 | 122.83 | 183.90 |
| 14. Paid-up equity share capital (face value of share of 1/-) | 2,486.33 | 1,491.80 | 1,491.80 | 2,486.33 | 1,491.80 |
| - equity share (face value of share of 1/-) | 24,863,333 | 14,918,000 | 14,918,000 | 24,863,333 | 14,918,000 |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | 1,239.89 |
| 16. Earnings Per Share (EPS) | | | | | |
| (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.26 | 0.40 | 1.55 | 0.49 | 1.23 |
| (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.26 | 0.40 | 1.55 | 0.49 | 1.23 |
| PART II | | | | | |
| A PARTICULARS OF SHAREHOLDINGS | | | | | |
| 1 Public Shareholding | | | | | |
| - Number of shares | 197473340 | 11848400 | 11848400 | 197473340 | 11848400 |
| - Percentage of shareholding | 79.42 | 79.42 | 79.42 | 79.42 | 79.42 |
| 2 Promoters and Promoter Group Shareholding | | | | | |
| a) Pledged / Encumbered | | | | | |
| - Number of Shares | - | - | - | - | - |
| - Percentage of shares (as a % of the total Shareholding of promoter and promoter group) | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the issuer) | - | - | - | - | - |
| b) Non - encumbered | | | | | |
| - Number of shares | 51159990 | 3069600 | 3069600 | 51159990 | 3069600 |
| - Percentage of shares (as a % of the total shareholding of the Promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| - Percentage of shares (as a % of the total share capital of the issuer) | 20.58 | 20.58 | 20.58 | 20.58 | 20.58 |

For and on behalf of the Board
 Esteem Bio Organic Food Processing Limited

Date : 30.05.2015
 Place : Delhi



NOTES:**1. STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2015**

(Amount in Lacs)

| Sr. No. | Particulars | 31.03.2015 | 31.03.2014 |
|------------|---|-----------------|-----------------|
| | | Audited | Audited |
| I. | EQUITY AND LIABILITIES | | |
| 1) | <u>Shareholder's funds</u> | | |
| (a) | Share Capital | 2,486.33 | 1,491.80 |
| (b) | Reserves and Surplus | 1,362.72 | 1,239.89 |
| (c) | Money Received against Share Warrants | - | - |
| 2) | Share Application Money (Pending Allotment) | - | - |
| 3) | <u>Non-Current liabilities</u> | | |
| (a) | Long term Borrowings | - | - |
| (b) | Deffered tax liabilities (net) | - | - |
| (c) | Other long Term Liabilities | 212.00 | 160.00 |
| (d) | Long Term Provisions | - | - |
| 4) | <u>Current Liabilities</u> | | |
| (a) | Trade Payables | 21.90 | - |
| (b) | Short- Term Borrowings | 33.50 | 39.00 |
| (c) | Other Current Liabilities | 70.50 | 37.84 |
| (d) | Short- Term Provisions | 6.90 | 3.44 |
| | Total Equity & Liabilities | 4,193.85 | 2,971.97 |
| II. | ASSETS | | |
| 1) | <u>Non- Current Assets</u> | | |
| (a) | Fixed Assets | 1,749.48 | 1,221.52 |
| (b) | Non-current investments | 66.27 | 315.27 |
| (c) | Defered tax assets (net) | - | - |
| (d) | Long term loans and advances | 31.20 | 21.25 |
| (e) | Other non-current assets | 52.73 | 48.21 |
| 2) | <u>Current Assets</u> | | |
| (a) | Inventories | 35.25 | 16.25 |
| (b) | Trade receivables | 206.86 | 32.10 |
| (c) | Cash and cash equivalents | 121.47 | 37.31 |
| (d) | Short term loans and advances | 1,930.60 | 1,280.08 |
| (e) | Other current assets | - | - |
| | Total Assets | 4,193.85 | 2,971.97 |

2. The above results have been reviewed by the Audit Committee & recommended for the Approval of the Board. The Board approved the same in its meeting held on 30TH May, 2015.

3. The figures for the half year ended on 31st March 2015 are the balancing figures between audited figures in respect of the full financial year and the year to date figures upto 30th September, 2014.

4. The Equity Shares of Rs. 10/- (Ten) each of the Company were sub-divided into Equity Shares of Rupee 1/- (One) and record date for the purpose was 12th February, 2015.



5. Figures of previous period/year have been regrouped/recast whenever necessary, in order to make them comparable.

6. The status of shareholders' complaints during the half year ended 31st March, 2015 is as under:

Complaint pending as at the half year ended on 30th September 2014
Complaint received during the half year ended 31st March, 2015
Complaint resolved during the half year ended 31st March, 2015
Complaints pending as at 31st March, 2015

Nil
Nil
Nil
Nil

7. The initial Public Offer (IPO) proceeds have been utilized as under:-

| Sr. No. | Particulars | Proposed Objects | Actual Utilizations as on 31st March, 2015 |
|--------------|--|------------------|--|
| 1 | Setting up of Shade Net Cultivation facility | 380.00 | 375.00 |
| 2 | Development of farm land for transition to organic farming | 565.00 | 564.49 |
| 3 | Procurement of farm tools & equipments | 30.00 | 29.06 |
| 4 | Brand Building and General Corporate Purposes | 80.00 | 30.00 |
| 5 | Issue Expenses | 70.00 | 31.28 |
| 6 | Unutilized portion: Utilised in Short Term Advances | NA | 99.67 |
| Total | | 1125.00 | 1129.50 |

8. Use of the proceeds from Right Issue as given below;

| Sr. No. | Particulars | Proposed Object | Actual Utilization upto March,2015 |
|--------------|--|-----------------|------------------------------------|
| 1 | Development of Farm land for transition to Organic Farming | 688 | 585.00 |
| 3 | Construction of internal Road & Leveling Land | 140 | 155.00 |
| 4 | Procurement of Vehicles | 60 | 0.00 |
| 6 | General Corporate purposes | 70 | 60.18 |
| 7 | Issue Expenses | 36.53 | 28.88 |
| Total | | 994.53 | 829.06 |

For and on behalf of the Board
Esteem Bio Organic Food Processing Limited


Jai Kumar
Whole Time Director

Date : 30.05.2015
Place: Delhi